Question Wording and the House Vote Choice:

Some Experimental Evidence

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# Abstract

Since 1978, the vote reported for House incumbents in the American National Election Studies has been significantly higher than the actual incumbents' vote in the districts surveyed; in NES surveys before 1978, the reported vote was much closer to the actual vote. The prime suspect for the source of this bias is the new question format introduced in 1978 and used in all subsequent studies. We document the problem and review the results of several question-wording experiments that confirm the superior accuracy of a format that does not mention the candidates' names over the ballot format currently in use. We also find evidence that a modified version of the ballot format may reduce the pro-incumbent bias, so that improvement may be possible without a major interruption of the post-1978 NES times series.

The American National Election Study was overhauled in 1978 to enhance its coverage of congressional elections. Before the overhaul, the vote for House candidates reported in the NES surveys generally matched the district level vote quite satisfactorily. No systematic bias favoring one set of candidates—incumbents or, more generally, winners—appeared in survey responses. From 1978 onward, however, respondents have consistently overstated their support for House incumbents. Table 1 shows the magnitude and persistence of the problem. Prior to 1978, the reported vote and the actual district vote for House incumbents in contested districts has been, on average, 8.5 percentage points higher than the actual district vote.<sup>1</sup>

# [Table 1 here]

The systematic over-report of votes for incumbents since 1978 is ironic and disconcerting, for whole purpose of redesigning the NES was to improve understanding of congressional elections, and the House vote is obviously a key variable in this endeavor. In this article, we examine how and why this problem has arisen and consider what can or should be done about it. In the first section, we examine three changes made as part of 1978 overhaul that could have inadvertently led to the overstating of votes for incumbents: sampling, question order, and the wording and presentation of the vote question. The altered vote question turns out to be the prime suspect. We then report some split sample experiments from three 1996 surveys that confirm these suspicions. Next we consider why the question format in use since 1978 produces a pro-incumbent bias. Finally, we conclude that although both formats induce errors, the older NES format probably produces less

distortion. Fortunately, a slightly modified version of the newer question format shows promise of reducing the pro-incumbent bias and could be adopted without radically altering the NES time series initiated with 1978 study.

## The Source of Bias

Initially, it appeared that the pro-incumbent bias in the reported House vote might be the result of an unfortunate sample. Looking to explain the 10.8 point overstatement of incumbent support in the 1978 survey, Jacobson (1981) noticed that districts with strong incumbents and weak challengers had been over sampled, accounting for at least some of the discrepancy between the actual vote share won by incumbents and that reported in the survey. Optimistically, he attributed problem to the (bad) luck of the draw and expected it to disappear on its own. The problem did not disappear. When Eubank and Gow (1983; Gow and Eubank 1984) found a clear pro-incumbent bias again in the 1980 and 1982 surveys, the sample of districts could no longer be blamed, for the sampling frame was changed after 1980.

A second possible source of the bias was the addition to the survey instrument in 1978 of a large battery of new questions about the incumbent's activity. Gow and Eubank noted that the increase in the reported vote for incumbents between the pre- and post-1978 surveys occurred primarily among voters who identified with the challenger's party and who were so poorly informed that they could not recall the name of either candidate. They also pointed out that the survey asked a number of questions dealing with the incumbent's activities prior to asking the vote question. They concluded that hearing and responding to these questions had prompted some of the uninformed respondents to "remember" voting for incumbent when they had not (1983). Eubank and Gow proposed to solve the problem by asking the vote question before questions about the incumbent's activities. The NES Board of Overseers agreed. In 1984, the vote question was asked before any of the candidate questions except name recall and recognition (derived from the thermometer scale). Since 1984, the only questions about candidates asked before the vote question are those that refer to both candidates equally (name recall, feeling thermometers, likes and dislikes, and the contact battery); all questions referring exclusively to the incumbent are asked after the vote question.

Unfortunately, changing the question order did not solve the problem either. Overreporting of the vote for House incumbents has continued at the same level, as the data in Table 1 demonstrate. If anything, the pro-incumbent bias has been worse since the question ordering was revised after 1982, rising from an average of 8.2 percentage points in 1978-82 to 8.8 percentage points subsequently. It was not significantly lower in 1984, when potential contamination from the other questions was minimized, than in the other post-1976 studies. In 1990, over-reporting reached a disconcerting peak of 13.7 percentage points.

The third possible source of bias is the change in the wording and presentation of the House vote question. Prior to 1978, the vote question was:

How about the vote for Congressman — that is, for the House of Representatives in Washington? Did you vote for a candidate for Congress? [IF YES] Who did you vote for? Which party was that?

5

The votes of respondents who did not name one of the district's candidates correctly were determined by the "which party?" question.

From 1978 onward, respondents have been handed a ballot card listing the candidates and their parties. Figure 1 reproduces, as an example, the sample ballot card used in Georgia's 1<sup>st</sup> District in 1994. Respondents are then asked:

Here is a list of candidates for major races in this district. How about the election for House of Representatives in Washington. Did you vote for a candidate for the U.S. House of Representatives? [IF YES] Who did you vote for?

## [Figure 1 here]

In telephone surveys attempting to replicate the ballot format, the candidates' names and parties are read to the respondent.

The logic of switching to the ballot card seemed compelling. The new question format was intended to reproduce more faithfully the situation in the voting booth, where the names and parties of the candidates are right there in front of voters as they make their choice. The innovation was expected to increase the accuracy of reported voting behavior. Instead, it was followed by a substantial overstatement of the vote for incumbents in every subsequent survey.

Additional evidence that question wording was the source of the problem was provided serendipitously by the NES's Senate Election Study (SES).<sup>2</sup> The SES consisted of surveys taken in 1988, 1990, and 1992 of statewide samples in every state with a Senate race. Interviews were by telephone. Respondents were asked, in addition to an extensive list of questions about the Senate candidates, how they voted in House contests. In 1988 and 1990, the vote question was intended to replicate the ballot form as closely as is possible over the telephone, <sup>3</sup> and it appears to have had the same unfortunate effect. As the lower section of Table 1 reveals, the vote for House incumbents reported in the 1988 and 1990 Senate Election Studies is just as overstated as that reported in the in-person postelection studies. For 1992, however, redistricting made it impossible to list the names of the House candidates. There was not enough time to match telephone exchanges with the new congressional districts in many states, so candidates' names could not be given in the vote question. Thus the survey asked the vote question in its pre-1978 form, which makes no mention of names. Congressional districts could be identified after the survey was completed, making it possible to add the appropriate district-level information on the candidates and election results. Writing before the 1992 data were available for analysis, Jacobson and Rivers (1993) predicted that the 1992 SES would show little over-reporting of the vote for House incumbents; they were right (see the SES entry for 1992 in Table 1).

#### Experimental Evidence

To supplement the "natural" experiments provide by temporal changes in NES and SES question wording formats, we conducted three question wording experiments during the 1996 elections, using the Ohio Union Study, National Black Election Study (NBES), and Texas Post Election Survey.<sup>4</sup> Each survey used a split sample design in which respondents were randomly assigned into two groups. Half of each sample was asked the pre-1978 (no names) version of the vote question. The other half was asked the ballot format version. The results of these experiments are reported in Table 2.

The experiments confirm that, just as in the NES and SES survey results suggested, the post-1978 ballot format produces a higher level of reported votes for incumbents. The Ohio Union Survey shows a 6.1 percentage point difference, the Texas Survey a 5.2 point difference, and the NBES, a 4.5 point difference. The average difference for the three surveys is 5.3 percentage points, quite close to the NES result. With the relatively small number of cases available for analysis, differences of this magnitude cannot reach statistical significance, but the consistency of the results is nonetheless impressive. Because the split sample design controls for all other potential influences, the differences in reported incumbent support can be attributed only to differences in the survey questions.

[Table 2 here]

#### Sources of Bias in the Ballot Question Format

Why does the ballot form bias the reported vote for House incumbents? Wright (1993) concluded that the new question wording triggered a "bandwagon" effect, drawing the more uncommitted and uninformed voters toward support of the election's winner. Wright argued that "the ballot format does not fully replicate the polling booth. The respondent has been exposed to post-election media and conversations. These signal the winner as well as provide new information about all the candidates. Respondents unable to reliably recall their earlier vote choice must reconstruct that evaluation, and this reconstruction is based on information currently in memory" (1993:298). The ballot form thus promotes a "bandwagon" effect; winners get more (and more positive) attention, inducing some uninformed voters mistakenly to recall voting for them.

Wright's bandwagon explanation implies that uninformed voters should over-report voting for all winners, not merely incumbents (1993:3005). But the data on winners of open seats tell a different story. The change in the vote question had no effect in open seat races; in the NES studies, the vote for winners of open seats was overstated by 2.0 percentage points for the 1956-76 period and was exactly on target for the 1978-96 period. No evidence of a bandwagon effect is discernable for these contests.<sup>5</sup>

If not a bandwagon effect, what is it? Jacobson and Rivers (1993) argued that the pro-incumbent bias is produced by the ballot form itself without needing any help at all from post-election publicity. The ballot card simply changes the information available to respondents through the interview process itself. The old form of the vote question contains only one cue for respondents who cannot remember the name of the candidate they voted for: party. The ballot card gives them two cues: party and name. One name belongs to an incumbent who is recognized by a large majority of respondents, even those who cannot recall his or her name spontaneously. In elections since 1978, only 47 percent of voters have been able to recall the incumbent's name unaided, but 93 percent could recognize it on a list—including 87 percent of those who could not initially recall it. Far fewer recalled the challenger's name (18 percent), and only 43 percent of those who did not recall the name could nonetheless recognize it; the overall recognition rate for challengers is only 52 percent. Thus if some voters are prompted to "remember" their vote choice by a familiar name—a prompt that was not available before the ballot card—the incumbent's support will be exaggerated.

Jacobson and Rivers provided a variety of circumstantial evidence for this

9

explanation. They showed, for example, that virtually all of the increase in over-reporting could be attributed to respondents who could recall neither candidate's name. Among these voters (in elections from 1978 through 1990) 85 percent reported voting for the incumbent if they recognized only the incumbent's name, 69 percent if they recognized neither candidate's name, and 66 percent if they recognize both candidates' names. Two of our 1996 surveys included questions tapping candidate name recall and recognition, allowing us to test this explanation more directly. Table 3 reports the results.

## [Table 3 here]

Both experiments confirm that the question wording has no effect on the votes of respondents who recognize both candidates' names. Also as expected, voters who recognize only the incumbent's name are more likely to report voting for the incumbent under the post-1978 ballot format—by 4.6 percentage points in the Texas Survey, by 6.5 percentage points in the NBES—although with the small number of cases, the differences do not reach statistical significance. The only anomalies appear in the "recognize neither candidate" category. The number of cases from the NBES that fall into this category is so small that the results allow no systematic interpretation. The Texas Survey results are more curious. Voters who could not recognize either candidate's name were much more likely to report voting for the incumbent under the ballot format. If name recognition could not trigger this response, we are at loss to figure out what could have triggered it. We suspect that this survey may have inadvertently understated the level of recognition enjoyed by incumbents. In NES surveys, about 93 percent of voters recognize the incumbent's name; 91 percent of the 1996 NBES respondents recognized the incumbent; but only 75 percent of

Texas Survey respondents are identified as recognizing their incumbent's name. Doubting that Texans are abnormally uninformed, we think it more likely that some of the Texas respondents in the "recognize neither candidate" category would have ended up in the "recognize incumbent only" category had the survey been administered in identical fashion to the other surveys we examine.<sup>6</sup> In any case, the split-sample experiments leave little doubt that the ballot form induces some relatively uninformed voters to mistakenly recall voting for the incumbent.

In sum, then, the ballot format evidently exaggerates the incumbent's support because people are far more likely to recognize (and thus have their uncertain memories prompted by) the incumbents name than the challenger's name. One testable implication of this view is that if one were to examine the choices of only those respondents who could name the candidate they voted for without being given the candidates' names, the incumbents' support should be even *more* exaggerated, because respondents are so much more likely to be able to recall an incumbent's than a challenger's name.

This is exactly what we observe in the pre-1978 surveys. Table 4 shows how the votes of respondents were distributed depending on whether they were determined by the first ("Who did you vote for?") or the second ("Which party was that?") part of the vote question. Consistently, the format picks up a disproportionate share of incumbents' voters when the "who?" question is asked, then restores the balance with a disproportionate share of the challengers' voters when the "which party?" question is asked. When both responses are combined, the result usually matches the actual vote quite closely. The second part of the question, then, allows the party prompt to kick in, redressing the imbalance created by

differential familiarity with the candidates. Both questions probably induce errors of unknown magnitude—the first through the incumbent's greater salience (leading to an overstatement of the incumbent's support), the second through the voter's partisanship (leading to an overstatement of support for challengers of the respondent's party)—but if so, the errors are of similar size, thus offsetting one another (Jacobson and Rivers 1993).

#### [Table 4 here]

By this logic, the ballot form should have the most impact on the challenger's partisans, because they are much more likely than the incumbent's partisans to recognize the other party's candidate but not their own. Table 5 confirms this expectation with data from both the NES surveys and the 1996 experiments.<sup>7</sup> The question format has at most a very small effect on the reported vote of the incumbent's partisans, but the ballot format increases reported defections from the challenger's partisans by from 6.9 to 26.4 percentage points, depending on the data set. The ballot question format thus leads to an underestimate of party loyalty in House elections as well as an overestimate of support for incumbents. If, for example, the ballot format exaggerates defections by challengers' partisans by 10 percentage points, we can calculate that party loyalty in elections since 1978 was actually 3.4 percentage points higher than the NES surveys indicate (82.2 percent rather than 78.8 percent).

[Table 5 here]

What Is To Be Done?

12

The implications of these results are disconcerting. On one hand, we have evidence that the pre-1978 format produces reported voting patterns that match the actual vote much more closely than does the new format (although it produces errors of its own that are only netted out). On the other hand, the NES now has a eleven-election time series employing the new format, and breaking the series by reinstituting the old format would render crosstime comparisons thoroughly suspect. The 1994 elections forcefully remind us of the knowledge that could be lost were format-induced changes commingled with real behavioral changes.

The 1994 NES actually tested one potential solution, though the test has not, to our knowledge, been previously evaluated. If the over-report of votes for incumbents arises from the ballot form's emphasis of the name cue at the expense of the party cue, it might be possible reduce the bias by giving the party label greater prominence on the ballot card. To test this possibility, the 1994 sample was randomly divided into two groups, each receiving either the traditional ballot card or a revised ballot card. An example of the traditional ballot card is shown in Figure 1. The revised card differed by printing the candidates' party labels in bold, italicized letters in a different font directly below their names (see Figure 2). The results, reported in Table 6, are quite promising, although statistically somewhat inconclusive because of the small sample.

## [Figure 2 and Table 6 here]

The over-report of votes for incumbents in contested districts was 6.7 percentage points under the old ballot format, compared with only 3.3 percentage points under the revised format highlighting the party label. Substantively, the improvement is considerable,

reducing the pro-incumbent bias by more than half. In addition, the over-report under the new ballot format is not significantly different from the actual result, while under it the old ballot format, it is (p=.01). Although the difference between the accuracy of the results using the two formats, 3.5 percentage points, does not reach conventional levels of statistical significance (p=.31), even a .69 probability of getting a true reduction in bias by adopting the revised ballot card makes the change attractive.

Moreover, in comparisons to other election years, the revised format produces an over-report significantly smaller than that of all of the 1978-1996 studies taken together (p=.02), while the 1994 over-report under the old ballot format does not (p=.46). Compared with each biennial survey individually, the revised format shows a significant reduction in bias compared to seven of the nine other post-1978 surveys, failing to improve only on the two with the smallest pro-incumbent bias, 1980 and 1984. Under the old ballot format, the 1994 result is significantly less biased only compared to 1990, the survey with the greatest bias in the series. These findings suggest that, at the very least, NES ought to repeat this experiment, for the revised ballot form offers a way to improve accuracy without a major interruption of the time series. The effect of emphasizing party should also be tested for telephone surveys, for example, by putting party before name: "Did you vote for the *Democrat*, Joe Smith, the *Republican*, Jane Jones, or someone else?"

# Conclusion

The results of our survey experiments and reanalysis of NES and SES data persuade us that any future congressional election study that is not part of a time series should avoid the new question format in its present form. Of the two, we consider the old question superior; although it also induces some erroneous responses, the errors are not systematically biased in favor of incumbents or winners, at least in House elections. However, the value of the post-1978 time series, along with NES's current practice of including in the study a panel component that carries a subsample of respondents from one election's survey to the next, argues strongly against reinstituting the old question format regardless of its greater accuracy in measuring the vote. But the promising results of the 1994 experiment suggest that the problems created by the ballot form might be reduced if party is emphasized on the ballot. A change of this dimension would be considerably less disruptive of the time series, though scholars using the data to examine trends in incumbent support or party loyalty or ticket splitting would have to be sensitive to the change. A replication of the 1994 experiment would determine if the 1994 result was a fluke and, if it was not, would provide a second data set for examining the consequences of adopting the revised ballot format for subsequent studies. We strongly recommend that NES undertake this replication.

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#### Notes

The NES data are from Warren E. Miller and the National Election Studies, *American National Election Studies Cumulative Data File*, *1952-1996* [Computer File]. 9<sup>th</sup> ICPSR version. Ann Arbor, MI: University of Michigan, Center for Political Studies [producer], 1998. Ann Arbor, MI: Inter-University Consortium for Political and Social Research [distributor], 1998.

2. Warren E. Miller, Donald R. Kinder, Steven J. Rosenstone, and the National Election Studies. *American National Election Study: Pooled Senate Election Study, 1988, 1990, 1992* [Computer file]. 2nd release. Ann Arbor, MI: University of Michigan, Center for Political Studies [producer], 1993. Ann Arbor, MI: Inter-university Consortium for Political and Social Research [distributor], 1993.

3. The telephone version of the House vote question used in the Senate Election Study for 1988 and 1990 was phrased this way:

I'm going to read a list of candidates for the major races in your district. In the election for the House of Representatives, the ballot listed (ROTATE: READ NAMES AND PARTIES OF ALL HOUSE OF REPRESENATIVES CANDIDATES). Did you vote for a candidate for the U.S. House of Representatives? [IF YES] Who did you vote for?

4. The Principal Investigators (PIs) for the Ohio Union Study were Herb Asher and Randall Ripley, Ohio State University; the sample was predominantly union members; the response rate was 73 percent. The PI for the National Black Election Study was Katherine Tate, Ohio State University; the NBES sample was predominantly African Americans; the response rate was 65 percent. The PI for the 1996 Texas Post Election Survey was Robert Stein, Rice University; the Texas survey was of voters; the response rate was 64 percent. The National Science Foundation grant (number SBR-974014) was used to provide partial funding for the 1996 Texas Post Election Survey. The authors are grateful to all of them for their contributions to this study. The Ohio Union Study and the NBES do not provide national or statewide samples, so the appropriate comparison is between results of the alternative ballot formats, not between reported and actual results at the district level. 5. In fairness to Wright (1993), there is evidence that in 1994, victorious Republicans candidates did enjoy a post-election bandwagon (Box-Steffensmeier and Jacobson 1995). We also examined whether being interviewed longer after the election induced more proincumbent responses. In both the Texas survey (which was completed within a short time after the election) and the NBES (which interviewed into January 1997) the probability of giving a pro-incumbent response was not related to the date of the survey. Jacobson and Rivers' (1993) analysis of the NES surveys also found no evidence that the timing of the survey affected the degree of over-reporting of votes for incumbents.

6. Unlike the NES and NBES studies, Texas respondents were not given a large battery of the thermometer scales that are used to measure name recognition unobtrusively; they were asked only to rate the two House candidate's on the 100-point thermometer scale. Thus they got the question "cold," without the usual easy identifications (the president, vice president, and so forth) to stimulate their political memories.

7. We confined analysis to the post-1964 NES surveys so that the comparison is not contaminated by the notorious increase in the incumbency advantage that occurred, by all accounts, in 1966. See Jacobson (1997), chapter 3.

| Old Question Format |      |                  | New Questio | New Question Format (Ballot) |             |  |  |
|---------------------|------|------------------|-------------|------------------------------|-------------|--|--|
| Year N              |      | Over-report Year |             | N                            | Over-report |  |  |
| Post Election Stud  | lies |                  |             |                              |             |  |  |
| 1956                | 967  | 1.5              | 1978        | 761                          | 10.8        |  |  |
| 1958                | 592  | .9               | 1980        | 713                          | 5.0         |  |  |
| 1960                | 659  | 1.6              | 1982        | 528                          | 8.7         |  |  |
| 1964                | 806  | -0.2             | 1984        | 967                          | 6.8         |  |  |
| 1966                | 567  | 5.6              | 1986        | 699                          | 7.8         |  |  |
| 1968                | 708  | -1.1             | 1988        | 756                          | 8.8         |  |  |
| 1970                | 541  | 1.1              | 1990        | 528                          | 13.7        |  |  |
| 1972                | 951  | 6.4              | 1992        | 1061                         | 10.0        |  |  |
| 1974                | 582  | 2.1              | 1994        | 694                          | 4.9         |  |  |
| 1976                | 848  | 1.5              | 1996        | 906                          | 8.2         |  |  |
| 1956-76             | 7221 | 1.9              | 1978-96     | 7614                         | 8.5         |  |  |

# Table 1. Question Format and the Over-report of Vote for House Incumbents

Senate Election Study

| 1988 | Unweighted | 1433 | 8.8  |
|------|------------|------|------|
|      | Weighted*  |      | 8.1  |
| 1990 | Unweighted | 1330 | 10.6 |
|      | Weighted*  |      | 12.5 |

| 1992 | Unweighted | 950 | -1.1 |
|------|------------|-----|------|
|      | Weighted*  |     | -1.8 |

*Note*: The Over-report is calculated by taking the mean of the difference between the vote for the House incumbent reported in the survey and the actual district vote, weighted by the number of respondents in each district. See Jacobson and Rivers (1993). \*Weighted by the number of CD's in the state.

|                                      | Pre-1978<br>Format | Post-1978<br>Format | Difference | P-value <sup>a</sup> |
|--------------------------------------|--------------------|---------------------|------------|----------------------|
| National Election Study (1956-1996)  | 1.9                | 8.5                 | 6.6        | .00                  |
|                                      | (7221)             | (7614)              |            |                      |
| Ohio Union Study (1996)              | -2.5               | 3.6                 | 6.1        | .19                  |
|                                      | (178)              | (174)               |            |                      |
| Texas Survey Experiment (1996)       | 1.6                | 6.8                 | 5.2        | .33                  |
|                                      | (144)              | (127)               |            |                      |
| National Black Election Study (1996) | -5.0               | -0.5                | 4.5        | .27                  |
|                                      | (296)              | (266)               |            |                      |
|                                      |                    |                     |            |                      |

Table 2. Over-report of Vote for House Incumbents by Question Format

*Note*: The over-report is calculated by taking the mean of the difference between the vote for the House incumbent reported in the survey and the actual district vote, weighted by the number of respondents in each district; see Jacobson and Rivers (1993); the number of survey cases is in parentheses

<sup>a</sup>P-value is for significance of the difference between the estimates of over-report of the incumbent's vote generated from the two ballot question formats.

|                             | Pre-1978 | Post-1978 |            |                      |
|-----------------------------|----------|-----------|------------|----------------------|
|                             | Format   | Format    | Difference | P-value <sup>a</sup> |
| Texas Survey (1996)         |          |           |            |                      |
| Recognize Neither Candidate | 56.9     | 77.8      | 20.9       | .07                  |
|                             | (39)     | (27)      |            |                      |
| Recognize Incumbent Only    | 80.6     | 85.2      | 4.6        | .49                  |
|                             | (67)     | (61)      |            |                      |
| Recognize Both Candidates   | 62.2     | 58.3      | -2.9       | .74                  |
|                             | (37)     | (36)      |            |                      |
| NBES (1996)                 |          |           |            |                      |
| Recognize Neither Candidate | 80.0     | 60.0      | -20.0      | .36                  |
|                             | (10)     | (10)      |            |                      |
| Recognize Incumbent Only    | 80.0     | 86.5      | 6.5        | .27                  |
|                             | (75)     | (89)      |            |                      |
| Recognize Both Candidates   | 57.9     | 57.8      | -0.1       | .87                  |
|                             | (37)     | (36)      |            |                      |

Table 3. Familiarity with Candidates and the Reported Vote for House Incumbents

(Percentages)

Note: The number of survey cases in parentheses.

<sup>a</sup>P-value is for significance of the difference between the estimates of the incumbent's

vote generated from the two ballot question formats

|         | Voting For Incumbent |              |          | Over-report for Incumbent |              |          |  |
|---------|----------------------|--------------|----------|---------------------------|--------------|----------|--|
| Year    | Who?                 | Which Party? | Combined | Who?                      | Which Party? | Combined |  |
| 1970    | 73.6                 | 54.9         | 65.9     | 9.8                       | -11.9        | 1.0      |  |
|         | (367)                | (204)        | (571)    | (367)                     | (204)        | (571)    |  |
| 1972    | 80.4                 | 58.1         | 69.9     | 16.2                      | -5.8         | 5.9      |  |
|         | (536)                | (422)        | (958)    | (536)                     | (422)        | (958)    |  |
| 1974    | 72.6                 | 49.3         | 64.5     | 10.3                      | -15.4        | 1.5      |  |
|         | (394)                | (201)        | (595)    | (394)                     | (201)        | (595)    |  |
| 1976    | 74.0                 | 51.3         | 67.3     | 7.8                       | -16.4        | 0.8      |  |
|         | (651)                | (197)        | (848)    | (651)                     | (197)        | (848)    |  |
| 1970-76 | 75.4                 | 54.4         | 67.3     | 11.1                      | -10.9        | 2.6      |  |
|         | (1948)               | (1024)       | (2972)   | (1948)                    | (1024)       | (2972)   |  |

 Table 4. Reported Vote for Incumbents Under the Pre-1978 Question Format (Percentages)

*Note*: "Who?" lists the distribution of votes determined by the first part of the question ("Who did you vote for?"); "Which party?" list the distribution of votes determined by the second part of the question ("Which party was that?") if not ascertained by the first question; the "Combined" column lists the vote as determined by both questions together; the number of cases is in parentheses.

*Source*: 1970-76 American National Election Studies. The "Combined" column in this table does not match the equivalent figures in Table 1 exactly because they were derived

from different versions of the NES data sets. The data in this table are from data files for specific years, those in Table 1 are from the cumulative data file.

|                        | Pre-1978 | Post-1978 |            |                      |
|------------------------|----------|-----------|------------|----------------------|
|                        | Format   | Format    | Difference | P-value <sup>a</sup> |
| NES (1970-1996)        |          |           |            |                      |
| Challenger's Partisans | 34.7     | 44.7      | 10.0       | .00                  |
|                        | (1658)   | (2787)    |            |                      |
| Incumbent's Partisans  | 90.9     | 93.4      | 2.4        | .02                  |
|                        | (2178)   | (4284)    |            |                      |
| Texas Survey (1996)    |          |           |            |                      |
| Challenger's Partisans | 40.5     | 47.4      | 6.9        | .56                  |
|                        | (37)     | (38)      |            |                      |
| Incumbent's Partisans  | 94.4     | 92.9      | -1.5       | .73                  |
|                        | (72)     | (56)      |            |                      |
| NBES (1996)            |          |           |            |                      |
| Challenger's Partisans | 4.4      | 30.8      | 26.4       | .00                  |
|                        | (45)     | (52)      |            |                      |
| Incumbent's Partisans  | 94.7     | 98.9      | 3.2        | .18                  |
|                        | (94)     | (87)      |            |                      |
|                        |          |           |            |                      |

Table 5. Partisanship and the Reported Vote for House Incumbents (Percentages)

Note: Number of observations is in parentheses.

<sup>a</sup>P-value is for significance of the difference between the estimates of the incumbent's vote generated from the two ballot question formats.

 Table 6. Results of the 1994 NES Ballot Experiment

|                    | Incumbent's    |                |            |                      |
|--------------------|----------------|----------------|------------|----------------------|
|                    | Actual Results | Survey Results | Difference | P-value <sup>a</sup> |
| Old ballot format  | 62.3           | 69.0           | 6.7        | .01                  |
| (names emphasized) |                | (339)          |            |                      |
| New ballot format  | 63.4           | 66.7           | 3.3        | .15                  |
| (party emphasized) |                | (327)          |            |                      |

*Note*: Includes districts contested by both major parties only; number of survey cases in parentheses.

<sup>a</sup>P-value is for significance of the difference between the estimates of the incumbent's actual vote share and the vote share estimated by the alternative ballot formats.

Figure 1

# BALLOT CARD

For the November 1994 General Election

State: Georgia Congressional District: 01

> Democratic Party

Republican Party

CANDIDATES FOR THE U.S. HOUSE OF REPRESENTATIVES:

Raymond Beckworth

Jack Kingston

CANDIDATES FOR THE STATE GOVERNOR'S OFFICE:

Zell Miller

Guy Millner

Figure 2

# BALLOT CARD

# **General Election of November 1994**

STATE: Georgia CD: 01

# CANDIDATES FOR U.S. HOUSE OF REPRESENTATIVES

Raymond Beckworth **Democrat** 

Jack Kingston **Republican** 

# CANDIDATES FOR STATE GOVERNOR

Zell Miller **Democrat** 

Guy Millner **Republican**